

PETROVIETNAM POWER NHON TRACH 2 JOINT STOCK COMPANY (NT2)

Dong Nai, March 15 2018

MONTHLY BUSINESS NOTICE (February and March 2018)

NT2 is pleased to update to our esteemed shareholders and potential investors with our actual business performance in January and February 2018, as well as our business plan in February 2018 as follow:

1. Business Performance Result in January and February, 2018

a. Commercial Power Production:

(NT2's 2018 business plan was based on the oil price of USD 50/barrel, which is equivalent to gas price of 6.707 USD /million BTU)

No	Time	Plan	Result	Actual Performance rate (%)	Accumulated up to at the end of month	Accomplishment of 2018 Plan (%)
	(1)	(2)	(3)	(4)=(3)/(2)	(5)	(6)
Commercial Electricity Output (million kWh)	January	410.63	518.79	126.3%	518.79	11.28%
	February	306.71	326.63	106.5%	845.42	18.38%
Electricity Sales Revenue (VND billion)	January		744.95		744.95	10.72%
	February		480.44		1,225.39	17.63%

(Calculated at the official USD/VND exchange rate on 13/02/2018 and 13/03/2018) Notes:

- Actual gas price in January 2018 was set at 6.45 USD/million BTU.
- Actual gas price in February 2018 was set at 6.43 USD/million BTU.

b. Main Corporate Events in January and February 2018:

- January 04th, reviewing NT2's 2017 business result and making plan for 2018 and holding Labor conference;
- January 05th, disclosing the change of NT2 business license;
- January 18th, disclosing NT2 Financial statement for Quarter 4/2017;
- January 19th, NT2 has been ranked 123 among Top 500 most biggest Vietnam corporations.



- January 25th, disclosing NT2 Corporate Governance for 2017;
- January 29th, HSE training;
- January 31st, PV Power (Majority Shareholder) held the initial public offering;
- February 09, disclosing the NT2 audited Financial Statement 2017;
- February 10, social responsibilities: to give Tet gifts to poor people at Nhon Trach district, Dong Nai province;
- February 28, disclosing the NT2 annual report 2017;

2. Business Plan for March, 2018

a. Commercial Power Production in March.

Commercial Electricity Output of March 2018 as per monthly business plan is 419.98 million kWh. By March 14, NT2 has generated 229.02 million kWh, which is equivalent to 54.53% of its monthly business plan.

b. Main Corporate Events Scheduled for March, 2018

- March 08, NT2 women cooked for Happy Women's day;
- March 09, disclosing Resolution of BOD regarding to inform NT2 Annual General Meeting 2018;
- March 09, disclosing record date to close shareholders list in order to hold NT2 Annual General Meeting 2018;
- March 12, meeting with Panad Fund, Malaysia;
- March 14, meeting with investors at Vietnam Access Day 2018 (about 500 investors and guests);
- March 19, meeting with Halley, Asian Prosperity Fund;
- March 26, holding sport event;
- March 30, NT2 fire fighting training.

DEPUTY GENERAL DIRECTOR 1

Nguyễn Ngọc Hải